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**OPTICAL SYSTEM AND METHOD FOR MONITORING  
VARIABLE IN MEMBER****TECHNICAL FIELD**

5        This invention relates to a system and method utilizing optical means to measure or monitor variables relating to a rotating member, in use.

It is possible to measure torsion in rotating systems by mechanical strain gauges that are mounted on the rotating member such as a shaft. The  
10        mounting angles of the strain gauges on the shaft are chosen such that they measure tensile or compressive strain. However, this system and method require the use of slip rings to transfer electrical signals from the rotating member to a stationary measuring station. This introduces added complexity, unreliability and electrical noise into the  
15        measurements.

One way of measuring torsion without having physical contact with the rotating member is by using surface acoustic waves (SAWs). A SAW device can be rigidly mounted on a flat region on the member and when  
20        the member experiences torque, the torque will stress the sensor and turn it into a wireless, passive, lightweight torque detector. Although this technique does not require slip rings, it is still prone to electrical noise.

Another known system and method measure torsion from a considerable distance from the member by magnetically programming the member and using proprietary circuitry and signal conditioning. The system measures the modifications of the magnetic field generated by the shaft torsion when torque is applied. An important disadvantage of this system is that the member has to be made of a ferromagnetic material with a memory of magnetization.

#### **OBJECT OF THE INVENTION**

Accordingly, it is an object of the present invention to provide a non-contact system and method for measuring and/or monitoring in use variables relating to a rotating member with which the applicant believes the aforementioned disadvantages may at least be alleviated.

#### **SUMMARY OF THE INVENTION**

According to the invention there is provided a system for monitoring a variable relating to a rotating member, the system comprising:

- a source of optical energy for emitting optical energy;
- at least one transducer mountable on the member and which transducer in use modulates optical energy received from the source in accordance with changes in the variable; and

an optical transmission system mountable between the source and the member for transmitting through free space optical energy between the member and the source.

5       The variable may be any one or more of strain, speed of rotation, temperature at or near the member, torque applied to the member, torsion in the member, bending moment, stress, pressure etc.

10       The optical source may be mounted on a stationary platform and may comprise a broadband optical source such as a super-luminescent diode or a frequency sweeping narrowband source, coupled to a first length of optical fibre.

15       The optical transmission system may comprise a first lens and a second lens, the first lens being mountable on the stationary platform in substantial alignment with the second lens which is mountable on the member. The first and second lenses may comprise a pair of graded-index (GRIN) lenses.

20       The transducer may comprise a second length of optical fibre and optical energy modulating means connected to the second length of optical fibre.

In a preferred embodiment of the system, the modulating means may comprise a first optical energy reflective element and a spaced second optical energy reflective element. The first and second elements may comprise a first and a second Bragg grating having in wavelength spaced first and second center wavelengths respectively. In other  
5       embodiments the modulating means may change the phase of an interferometric signal, or the amplitude of the optical signal.

The first and second gratings may be mounted on the member in spaced  
10       relationship relative to one another and in other embodiments in at least partially overlapping relationship relative to one another. The gratings may be mounted at ninety degrees relative to one another. In a preferred embodiment the first and second gratings are mounted on the rotating member at forty-five degrees on either side of a longitudinal axis of the  
15       member.

Means for separating optical energy propagating away from the source and reflected energy propagating in an opposite direction from the transducer may be provided in the first length of fibre. The separating  
20       means may comprise an optical circulator having a first port connected to the source, a second port connected to the first lens and an output.

The output of the circulator may be connected to means sensitive to modulation of the optical energy. Said means may comprise means sensitive to the modulation in the optical domain, alternatively it may comprise a suitable converter and means sensitive to resulting electrical signals.

- The invention further includes within its scope a method of monitoring a variable relating to a rotating member, the method comprising the steps of:
- 10       - transmitting optical energy through free space towards the member;
  - on the member causing the energy to be modulated in accordance with the variable to be monitored;
  - transmitting from the member and via free space the modulated
  - 15       energy to a stationary station; and
  - analyzing said modulated energy at the stationary station.

#### **BRIEF DESCRIPTION OF THE ACCOMPANYING DIAGRAMS**

The invention will now further be described, by way of example only,

20       with reference to the accompanying diagrams wherein

figure 1 is a block diagram of an optical non-contact system according to the invention for monitoring a variable relating to a rotating member;

5 figure 2(a) is a diagrammatic representation of a first embodiment of the system with a transducer of the system mounted on a rotary shaft;

figure 2(b) is a similar diagrammatic representation of a second embodiment of the system;

10 figure 3 is a typical spectrum diagram of wavelength separation measured with the system according to the invention and in accordance with the method according to the invention;

figure 4 is a spectrum diagram generated in accordance with the method of the invention and illustrating changes in wavelength separation for three different values of torque applied to the shaft; and

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figure 5 is a graph illustrating a comparison between theoretical calculated values and measured values of change in wavelength separation against torque.

20 **DESCRIPTION OF PREFERRED EMBODIMENTS OF THE INVENTION**

A system according to the invention for monitoring in a non-contact arrangement certain variables relating to a rotating member in use, is generally designated by the reference numeral 10 in figures 1 and 2.

5 The rotating member may for example be an elongate shaft 12 mounted for rotation about a longitudinal axis 14 thereof.

The system comprises an optical source 16 mounted on stationary platform 18 supporting a measuring station. The optical source 16 may  
10 comprise a broadband source such as a super-luminescent diode (SLD), alternatively it may be a sweeping narrowband source (not shown). The diode is coupled to a first length 20 of optical fibre and the first length of optical fibre is connected to a first input 22 of optical energy separating means, such as a circulator 24. A second port 26 of the circulator is  
15 connected via fibre 28 to a first lens 30 of an optical energy transmission system 32. An output 34 of the circulator is connectable to a known optical spectrum analyzer 36.

The system further comprises a transducer 38 mounted on the shaft and  
20 which transducer in use modulates optical energy received from the source in accordance with changes in the variable to be monitored. The transducer comprises a second length 40 of optical fibre and two



elongate frequency sensitive optical reflector elements connected in the fibre. The two elements may comprise a first Bragg grating 42 having a first center wavelength and a second Bragg grating 44 having a second and different center wavelength. As best shown in figure 2(a), in one  
5 embodiment the gratings are mounted spaced from one another at a right angle relative to one another, and each at an angle of about 45 degrees relative to the longitudinal axis 14 of the shaft 12. The second length of fibre 40 is connected at one end thereof to a second lens 46 of the aforementioned transmission system 32. The transmission system  
10 32 transmits optical energy through free space 48 between the platform 18 and the rotating member 12 as will hereinafter be described.

Second lens 46 is centrally mounted in a circular disc 50 mounted at one end of a tube 52. At the other end of the tube there is provided a  
15 ball bearing arrangement 54 comprising a stationary inner ring 56 and a rotary outer ring 58 separated by balls 60 in known manner. First lens 30 is centrally mounted in the inner ring 56 to be substantially axially in line with the second lens 46. A flexible bellows member 62 is provided drivingly to connect the tube 52 to the shaft 12.

20

Optical energy propagates from source 16 in a first direction via circulator 24, lens 30, free space 48, lens 46 and optical fibre 40. Light

of a first wavelength is reflected by grating 42 to propagate in the opposite direction. Light of a second wavelength is similarly reflected by grating 44. The values of the wavelengths are proportional to the strain in the shaft. The reflected energy is separated from the energy propagating in the first direction by the circulator 24. The reflected energy is directed to the analyzer 36.

A typical diagram of reflected energy against wavelength obtained from analyzer 36 is shown at 64 in figure 3. Energy reflected by grating 42 is shown at 66 in figure 3 and energy reflected by grating 44 is shown at 68. There is a spacing or difference 70 between the wavelengths 66 and 68.

In figure 4 there is shown a diagram corresponding to the diagram in figure 3, but for three different values of torque applied to the shaft. A first diagram for no torque applied to the shaft has a first difference 70 is shown at 72. With torque of 40 Nm applied to the shaft, the difference between the wavelengths changes to a value 76 and for torque of 95 Nm, the difference increases to a value 78.

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In figure 5 there is illustrated with squares measured values in

wavelength difference against applied torque for comparison with theoretically computed values which are shown with a straight solid line.

5 It has been found that the differential mode shift in wavelength between the reflected signals is proportional to the torsion and that a common mode shift, that is a change in the mean value of the wavelengths is proportional to the temperature of the gratings and hence the shaft or a region about the shaft. Because the measurement system and method enable one to separate strain and temperature effects, it is possible to  
10 compensate for temperature variations.

It is also possible with the system and method according to the invention to measure any one or more of other variables such as temperature, torque, strain, stress, bending moment, pressure. For  
15 example, amplitude modulation introduced to the signals by slight misalignment of the lenses 30 and 46 carries information regarding speed of rotation of the rotating shaft.

Although the optical sensors measure primarily strain and temperature,  
20 with other configurations of the sensors, it would be possible to do simultaneous measurements of temperature, bending moment changes, torsion and rotational speed.

In the configuration in figure 2(b), where the same numerals are used as in figure 2(a) for the same parts, the gratings 42 and 44 are located in substantially the same location on the shaft 12 in partially overlapping relationship. This configuration enables measurement of time dependent or rotational angle dependent bending moment. A common mode signal relating to the temperature at the shaft 12 which would normally change relatively slowly, could be separated from the signal relating to time dependent bending moment by a suitable low pass or band pass filter connected after detection of the optical signals.

**CLAIMS**

1. A system for monitoring a variable relating to a rotating member,  
the system comprising:
  - 5 - a source of optical energy for emitting optical energy;
  - at least one transducer mountable on the member and which  
transducer in use modulates optical energy received from the  
source in accordance with changes in the variable; and
  - an optical transmission system mountable between the source  
10 and the member for transmitting through free space optical  
energy between the member and the source.
2. A system as claimed in claim 1 wherein the optical source is  
mounted at a stationary station and comprises one of a  
15 broadband optical source and a frequency sweeping narrowband  
source, coupled to a first length of optical fibre.
3. A system as claimed in claim 2 wherein the optical transmission  
system comprises a first lens and a second lens, the first lens  
20 being mountable on the stationary platform in substantial  
alignment with the second lens which is mountable on the  
member.

4. A system as claimed in claim 3 wherein the first lens and the second lens comprise a pair of graded-index lenses.
5. A system as claimed in any one of claims 2 to 4 wherein the transducer comprises a second length of optical fibre and an optical energy modulating arrangement connected to the second length of optical fibre.
6. A system as claimed in claim 5 wherein the modulating arrangement comprises a first optical energy reflective element and a second optical energy reflective element.
7. A system as claimed in claim 6 wherein the first and second elements comprise a first and a second Bragg grating having respective center frequencies which are spaced in wavelength.
8. A system as claimed in claim 6 or claim 7 wherein the first and second elements are mounted on the member in spaced relationship relative to one another.

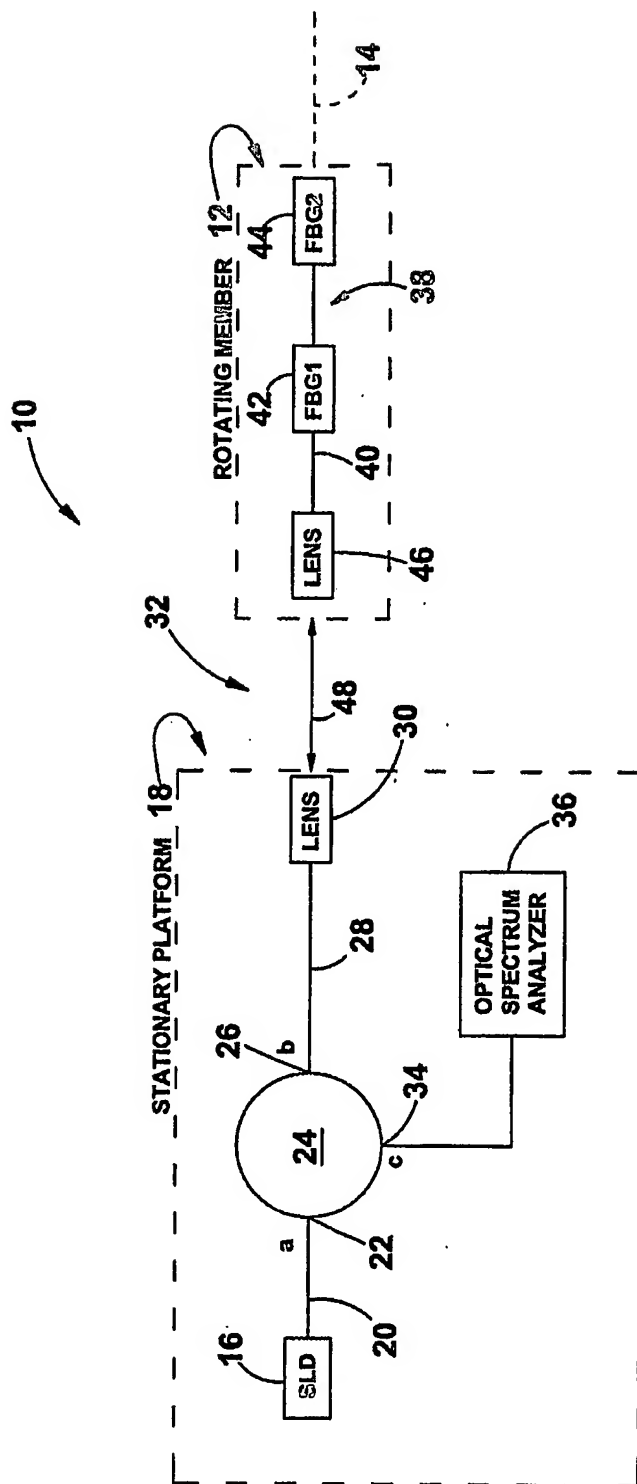
9. A system as claimed in claim 6 or claim 7 wherein the first and second elements are mounted on the member in at least partially overlapping relationship with one another.
- 5 10. A system as claimed in claim 8 or claim 9 wherein the first and second elements are mounted on the member at ninety degrees relative to one another.
- 10 11. A system as claimed in any one of claims 8 to 10 wherein each of the first element and the second element extends at an angle of forty-five degrees to a longitudinal axis of the rotating member.
- 15 12. A system as claimed in any one of claims 3 to 10 comprising means for separating optical energy emitted by the source and modulated energy propagating from the transducer.
- 20 13. A system as claimed in claim 12 wherein said means comprises an optical circulator having a first port connected to the source, a second port connected to the first lens and an output.

14. A system as claimed in claim 13 wherein the output of the circulator is connected to means sensitive to modulation of the optical energy.

5 15. A method of monitoring a variable relating to a rotating member, the method comprising the steps of:

- transmitting optical energy through free space towards the member;
- on the member causing the energy to be modulated in  
10 accordance with the variable to be monitored;
- transmitting from the member and via free space the modulated energy to a stationary station; and
- analyzing said modulated energy at the stationary station.





**FIGURE 1**

2/5

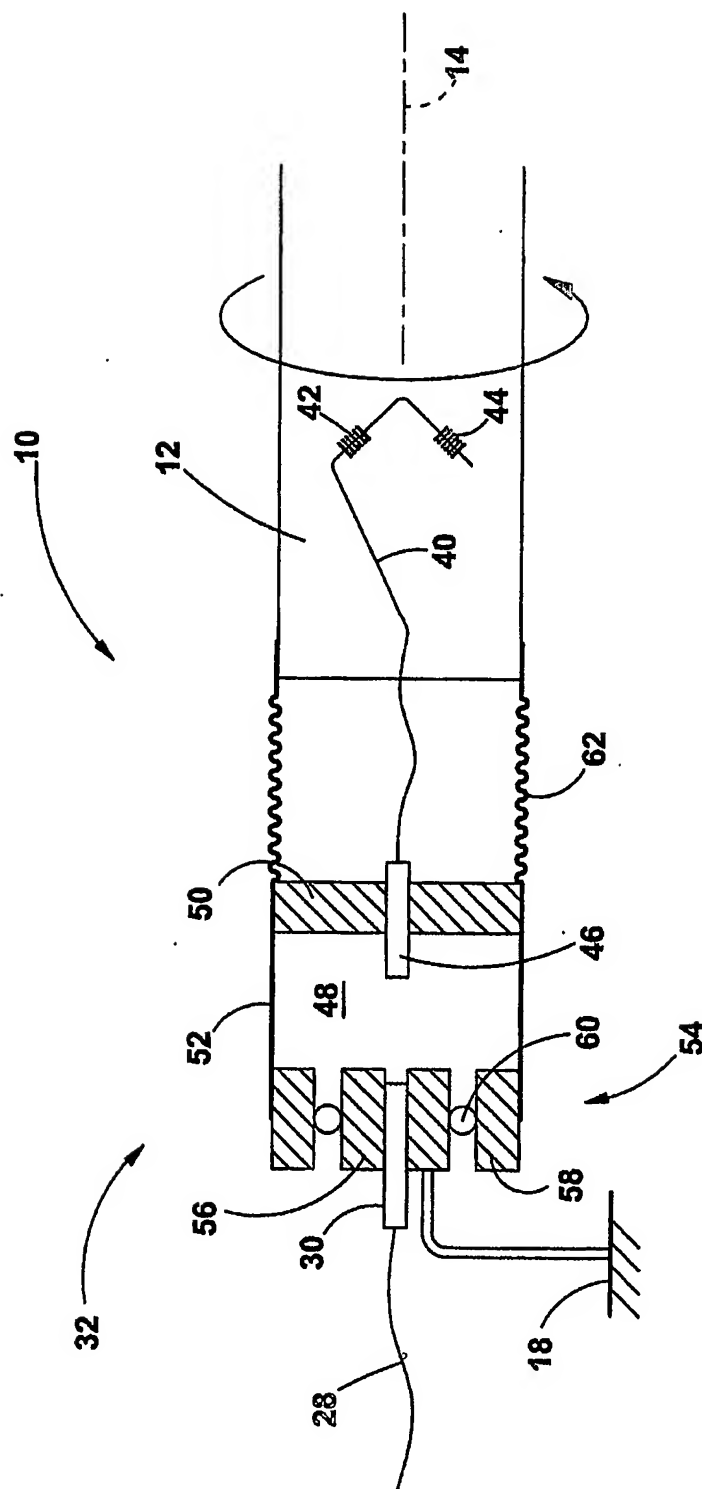


FIGURE 2(a)

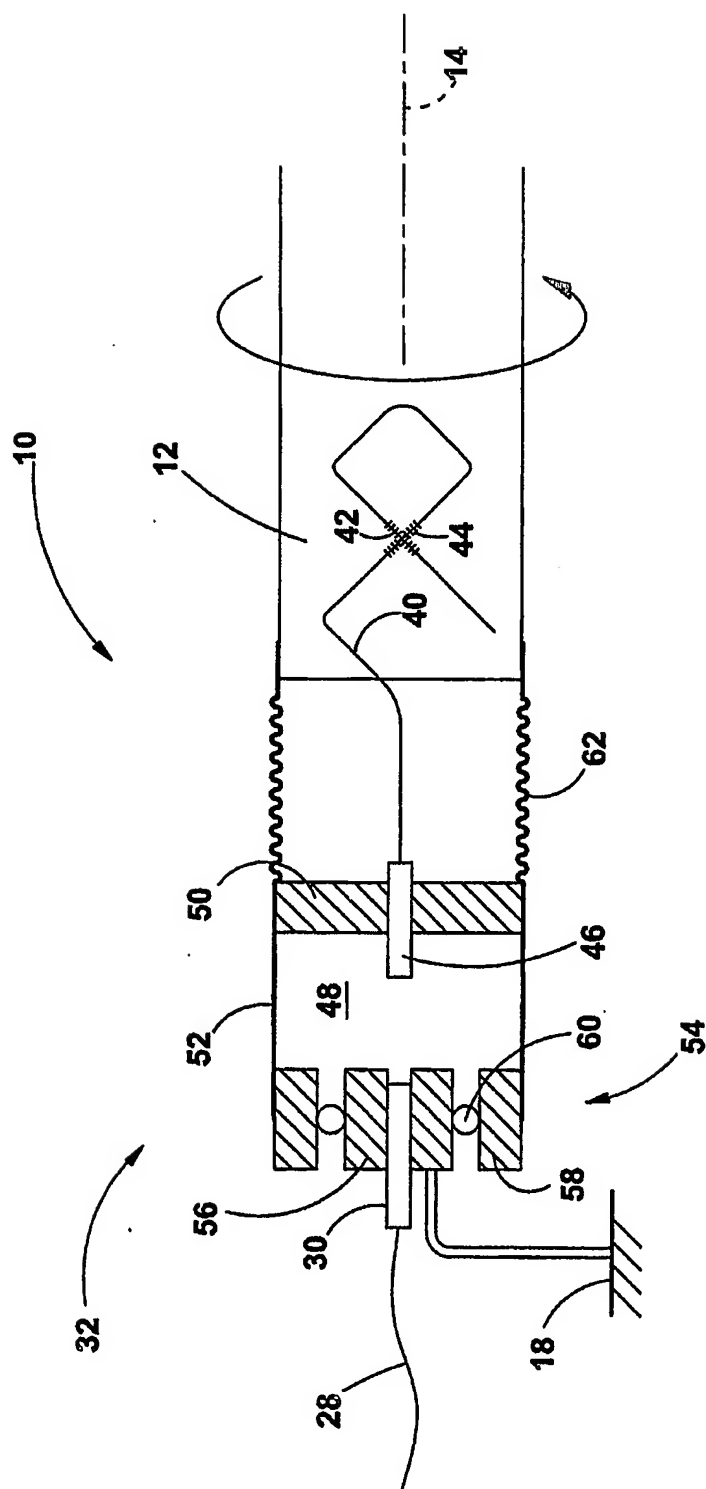
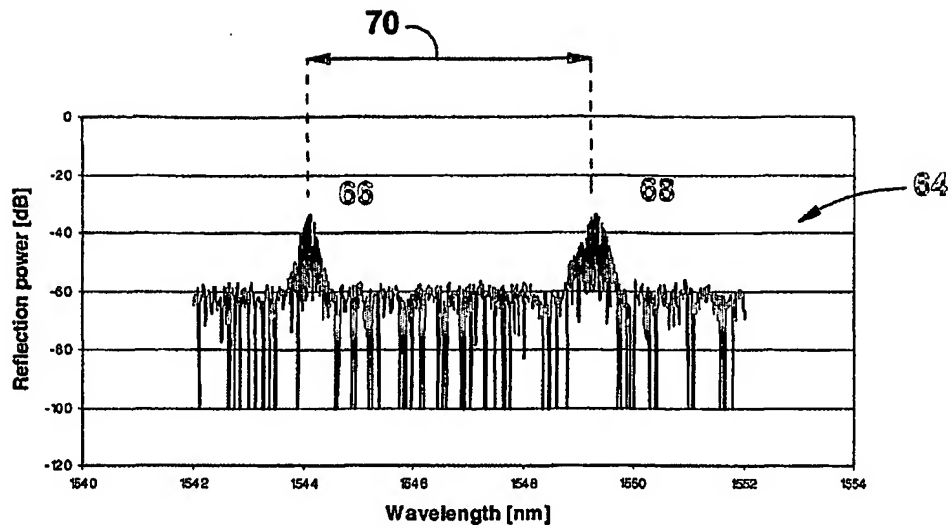
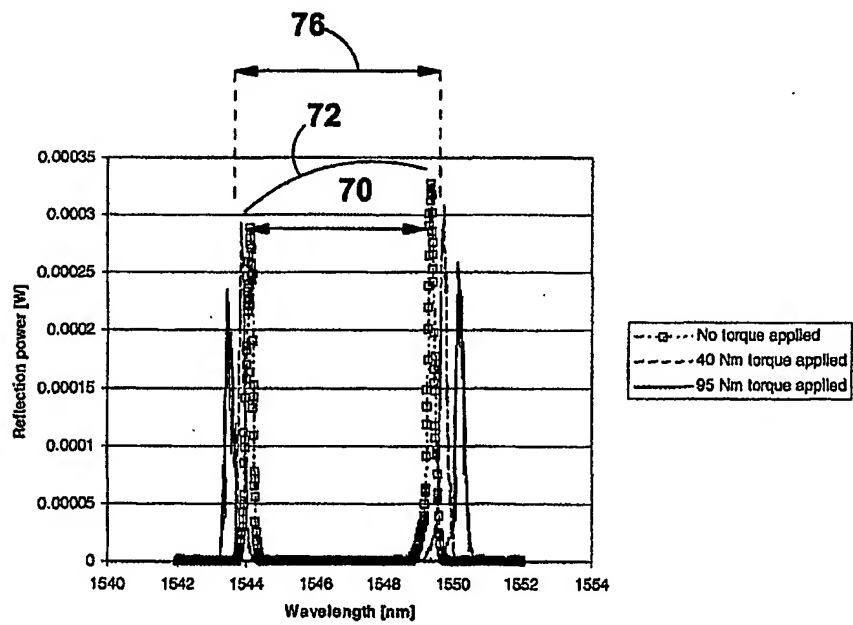


FIGURE 2(b)

4/5

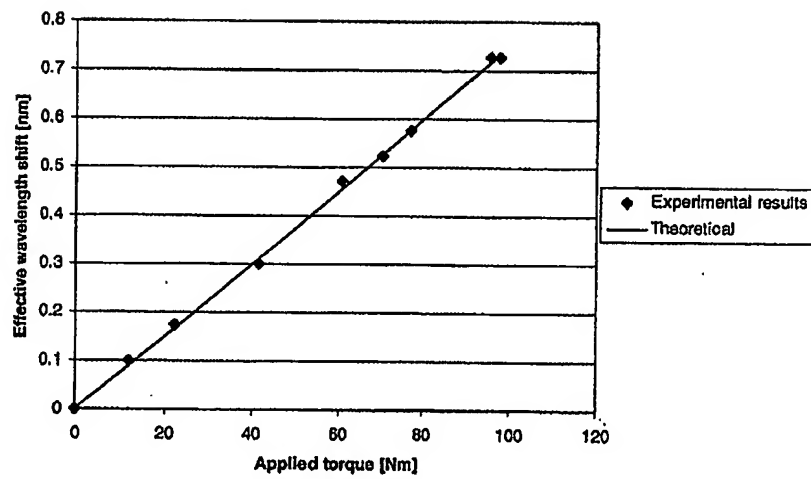


**FIGURE 3**



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**FIGURE 4**

**FIGURE 5**